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| Southshore Metropolitan District No. 2 Forecasted Schedule of General Obligation Debt - Series 2020B For the Years Ended December 31, 2020 through 2041 |
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| <u>Year</u> | <u>Principal</u> | <u>Coupon</u> | <u>Interest</u> | <u>Annual Total</u> | <u>Outstanding Balance</u> |
|-------------|-------------------|---------------|-------------------|-------------------------|--------------------------------|
| | | | | | 19,175,000 |
| 2020 | | | 533,692 | 533,692 | 19,175,000 |
| 2021 | | | 777,850 | 777,850 | 19,175,000 |
| 2022 | | | 777,850 | 777,850 | 19,175,000 |
| 2023 | | | 777,850 | 777,850 | 19,175,000 |
| 2024 | 30,000 | 3.125% | | | 19,145,000 |
| 2024 | 185,000 | 4.000% | 777,850 | 992,850 | 18,960,000 |
| 2025 | 55,000 | 3.125% | | | 18,905,000 |
| 2025 | 350,000 | 4.000% | 769,513 | 1,174,513 | 18,555,000 |
| 2026 | 70,000 | 3.125% | | | 18,485,000 |
| 2026 | 500,000 | 4.000% | 753,794 | 1,323,794 | 17,985,000 |
| 2027 | 75,000 | 3.125% | | | 17,910,000 |
| 2027 | 550,000 | 4.000% | 731,606 | 1,356,606 | 17,360,000 |
| 2028 | 85,000 | 3.125% | | | 17,275,000 |
| 2028 | 600,000 | 4.000% | 707,263 | 1,392,263 | 16,675,000 |
| 2029 | 90,000 | 3.125% | | | 16,585,000 |
| 2029 | 625,000 | 4.000% | 680,606 | 1,395,606 | 15,960,000 |
| 2030 | 95,000 | 3.125% | | | 15,865,000 |
| 2030 | 685,000 | 4.000% | 652,794 | 1,432,794 | 15,180,000 |
| 2031 | 175,000 | 3.750% | | | 15,005,000 |
| 2031 | 630,000 | 4.125% | 622,425 | 1,427,425 | 14,375,000 |
| 2032 | 190,000 | 3.750% | | | 14,185,000 |
| 2032 | 690,000 | 4.125% | 589,875 | 1,469,875 | 13,495,000 |
| 2033 | 200,000 | 3.750% | | | 13,295,000 |
| 2033 | 715,000 | 4.125% | 554,288 | 1,469,288 | 12,580,000 |
| 2034 | 215,000 | 3.750% | | | 12,365,000 |
| 2034 | 775,000 | 4.125% | 517,294 | 1,507,294 | 11,590,000 |
| 2035 | 220,000 | 3.750% | | | 11,370,000 |
| 2035 | 810,000 | 4.125% | 477,263 | 1,507,263 | 10,560,000 |
| 2036 | 1,115,000 | 4.125% | 435,600 | 1,550,600 | 9,445,000 |
| 2037 | 1,155,000 | 4.125% | 389,606 | 1,544,606 | 8,290,000 |
| 2038 | 1,245,000 | 4.125% | 341,963 | 1,586,963 | 7,045,000 |
| 2039 | 1,300,000 | 4.125% | 290,606 | 1,590,606 | 5,745,000 |
| 2040 | 1,920,000 | 4.125% | 236,981 | 2,156,981 | 3,825,000 |
| 2041 | 3,825,000 | 4.125% | 157,781 | 3,982,781 | - |
| | <u>19,175,000</u> | | <u>12,554,348</u> | <u>31,729,348</u> | |